Release Notes for Version 2026.3

Property Management Solutions for Over 30 Years

This release contains many user requests; we added new reports, new fields based upon customer feedback, and we have made many improvements with the Inosio integration.

All current user requests have been implemented. Please contact the help desk if you have suggestions for the application which can help you be more efficient.

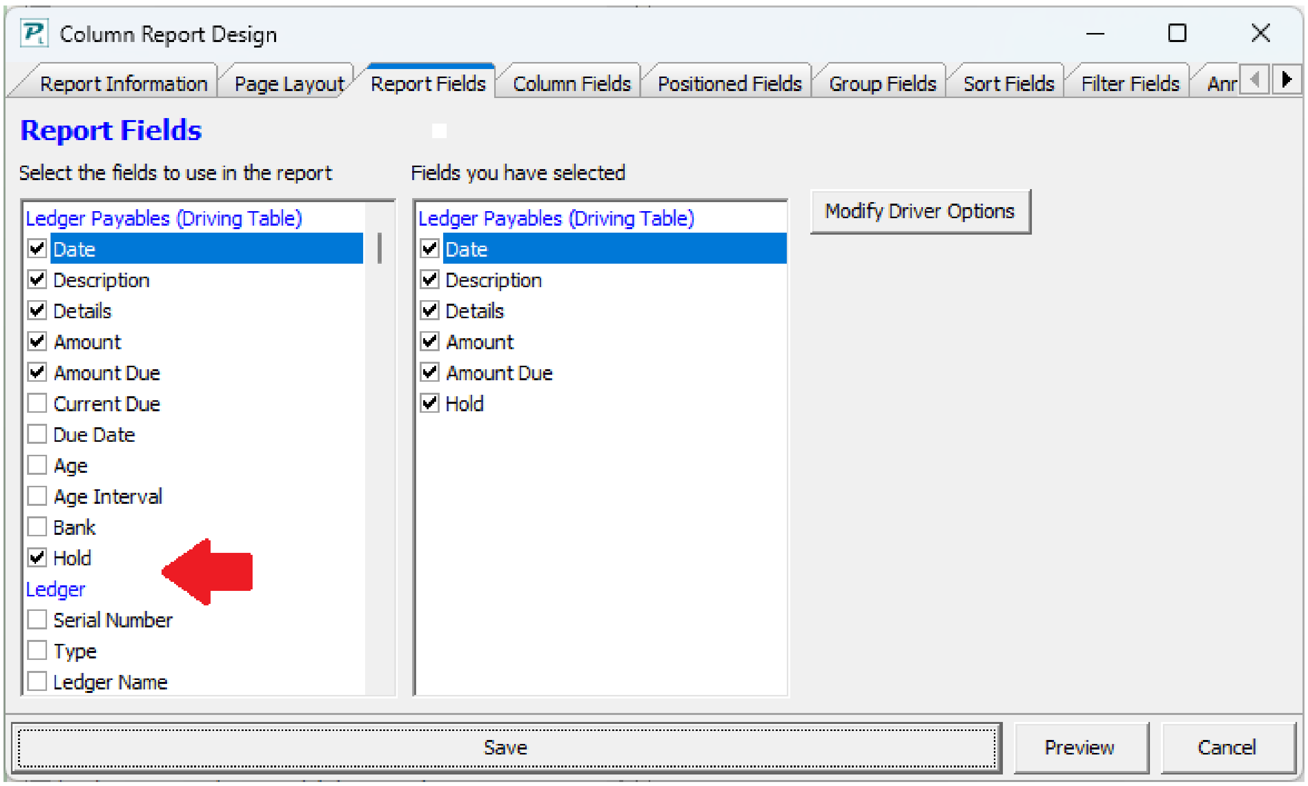
A detailed description of the new features and changes follows the Change Summary below.

Tracking Number	Change Summary
25019	"Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report. If you need assistance modifying a report to use this field, please contact the Help Desk.
25021	In the Inosio integration, the owner and tenant activity would only send on a daily sync if these options were also selected for publishing. The two settings now work independently from each other.
25024	It is now possible to publish a report directly to email regardless of publishing settings.
26001	A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.
26002	The name of the responsible tenant is now included in Profiles/Cross Reference.
26003	The Inosio integration now includes an option to exclude co-applicants from the integration.
26004	The work order ID column has been added to Maintenance/Work Order History and the Site History.
26005	The Inosio work order integration will no longer be overwritten with a status of Invoiced if changes occur after the work order was completed.
26006	In Owner, Tenant, and Vendor profiles and histories a quick link has been added to the appropriate reports.
26008	A copy check function has been added to AP/Check History. This will make a copy of a single check ready for posting in the single check function.
26009	When copying a journal transfer, a journal voucher screen was opening up. This function now works correctly.
26010	If you edited a recurring check and changed it to an electronic check, it was not

	appearing on the electronic tab of the bank reconciliation screen. This has been corrected. To apply this setting to recurring checks edited in the past the general ledger will need to be rebuilt. Contact the help desk for assistance.
26013	An electronic tab has been added to GL/Bank Account History. ACH transactions and other electronic payments will appear in this tab.

Change Details

25019 - "Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report.

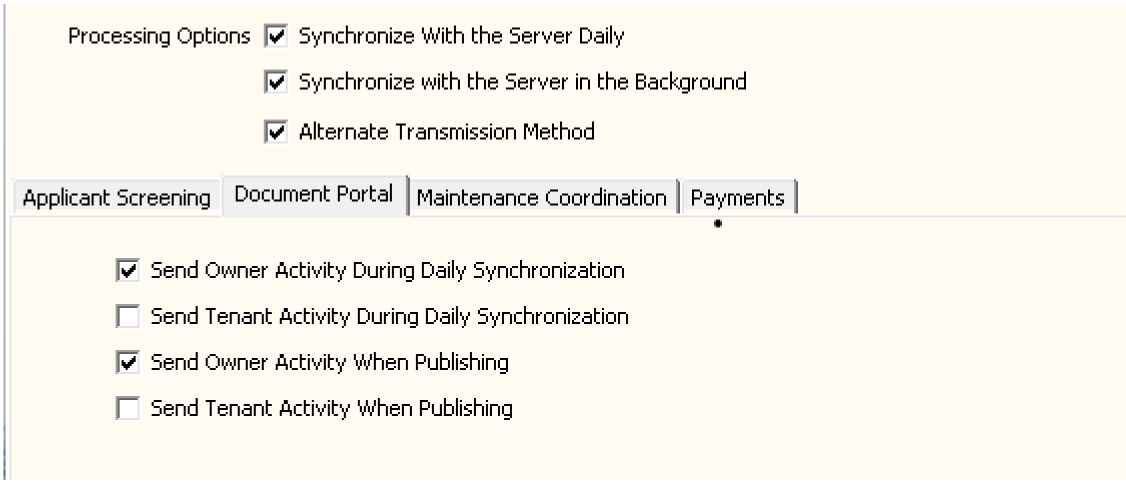


Ledger Invoices

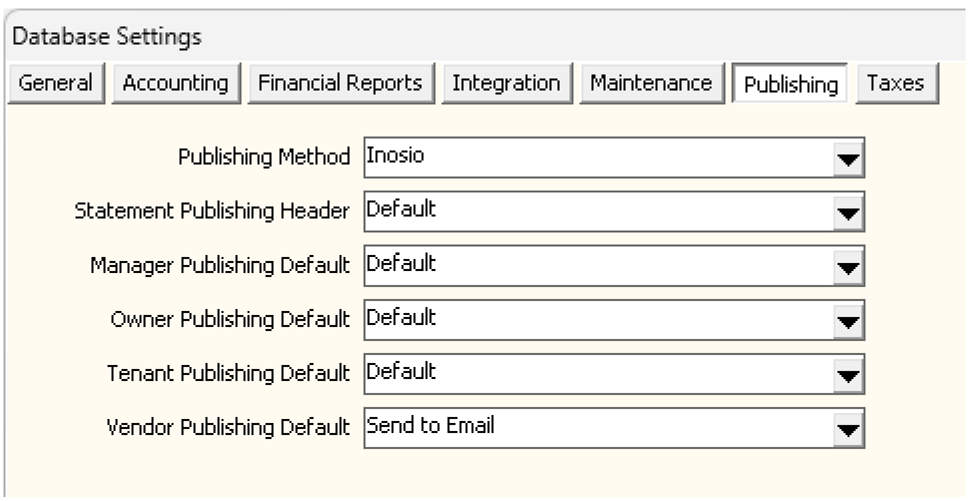
May 1, 2026 to May 26, 2026

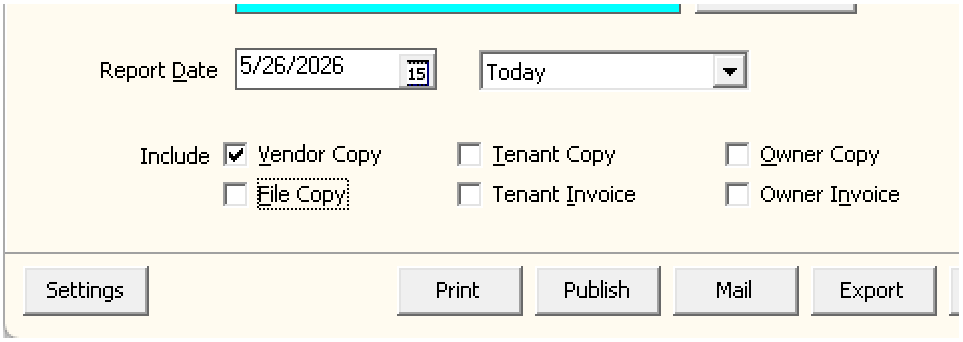
Date	Description	Amount	Amount Due	Hold
5/6/2026	Invoice# MAY 6, 2026 to Victor Garcia $75.00 General Maintenance from 2118 Oak Street	$75.00	$75.00	Yes
		$75.00	$75.00	

25021 - The owner and tenant activity would only send on a daily sync if they were also selected for publishing. The two settings now work independently from each other.

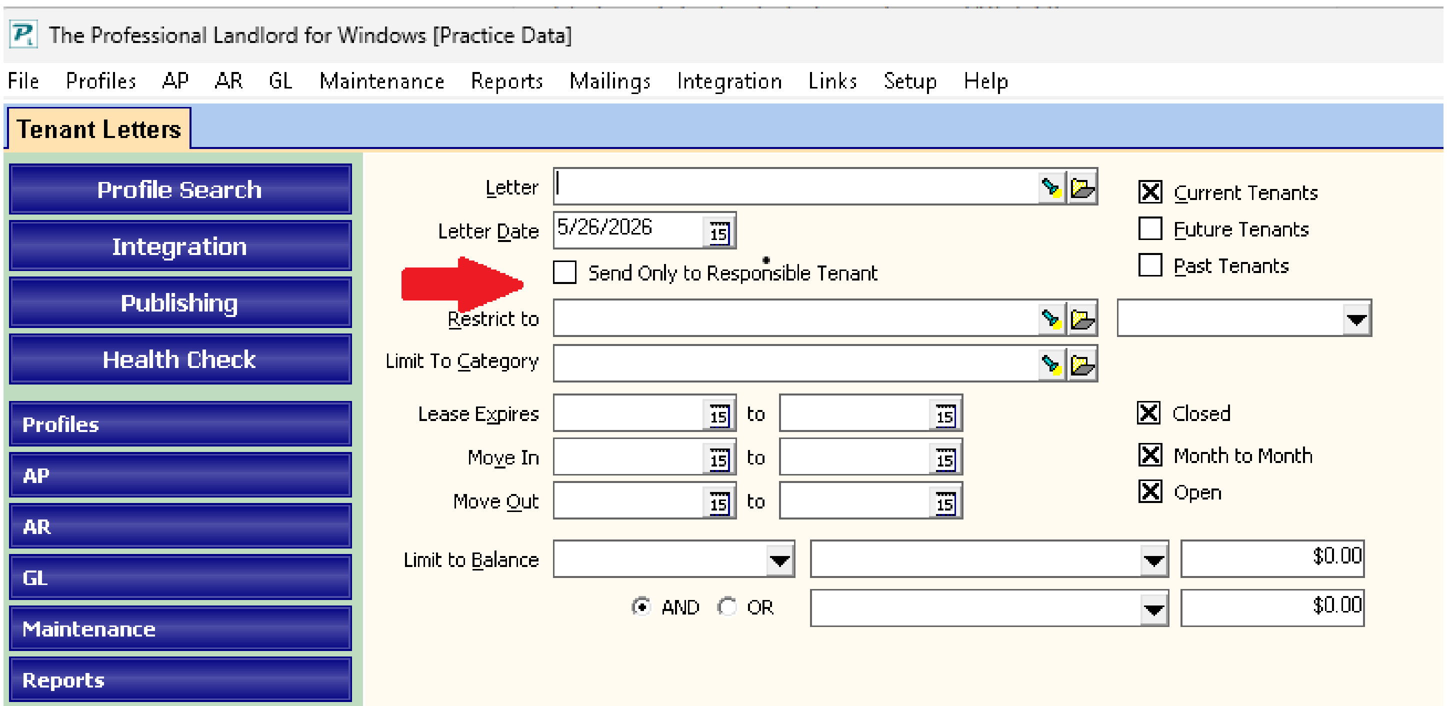


25024 - Allow publishing a report directly to email from the document name selection dialog.

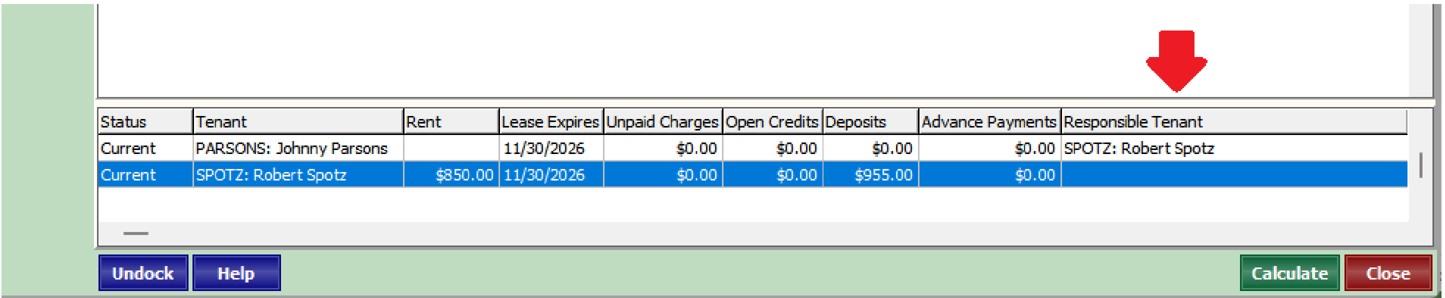




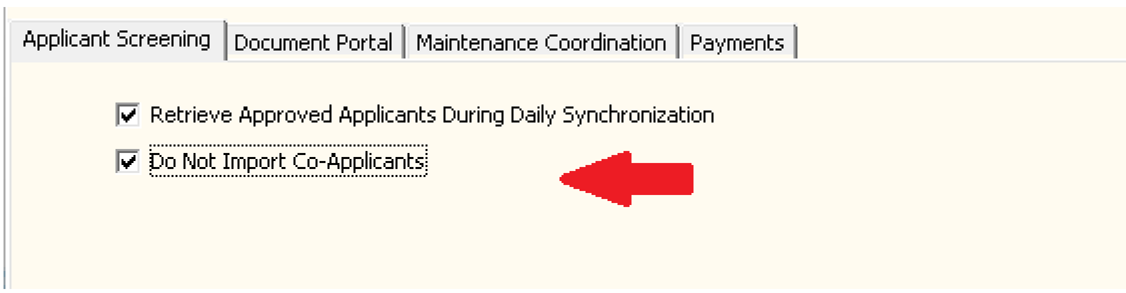
26001 - A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.



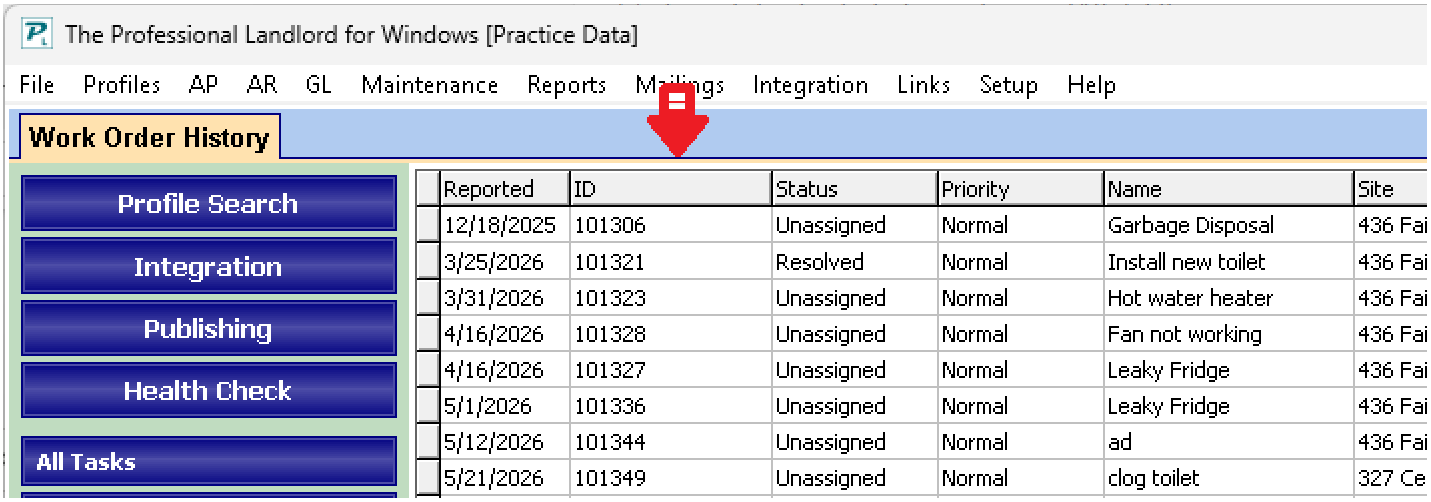
26002 - The name of the responsible tenant is now included in Profiles/Cross Reference.



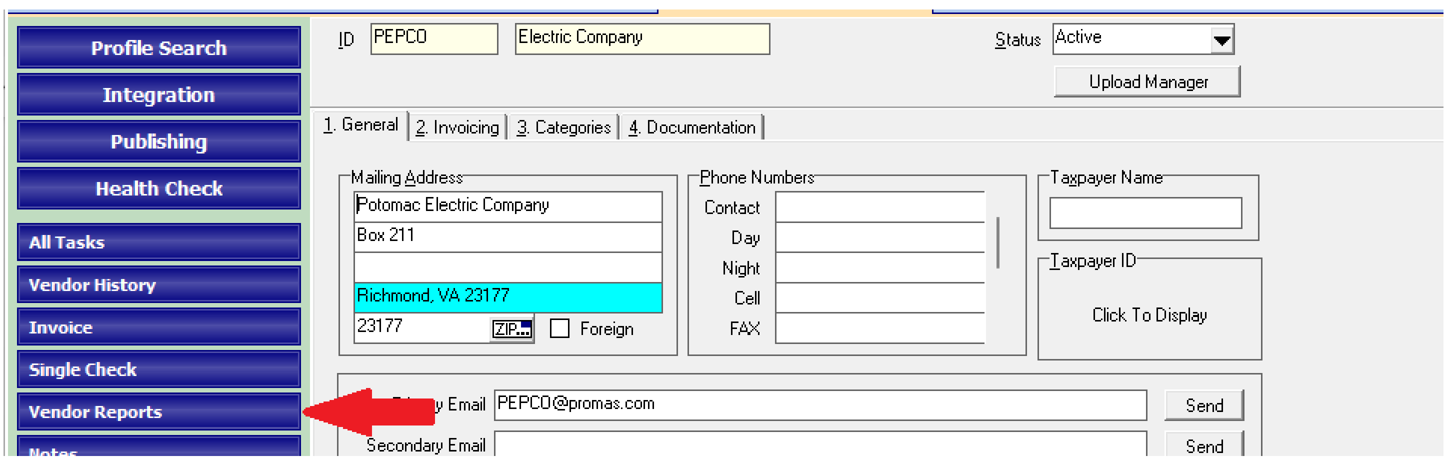
26003 – The Inosio integration now has an option to exclude co-applicants from the integration.

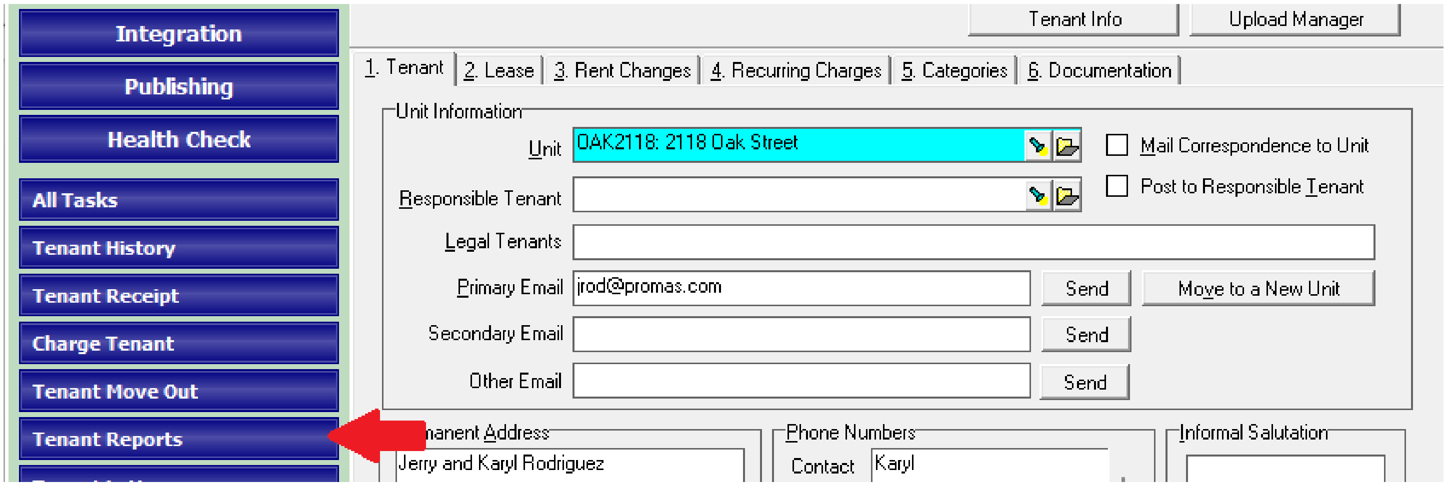


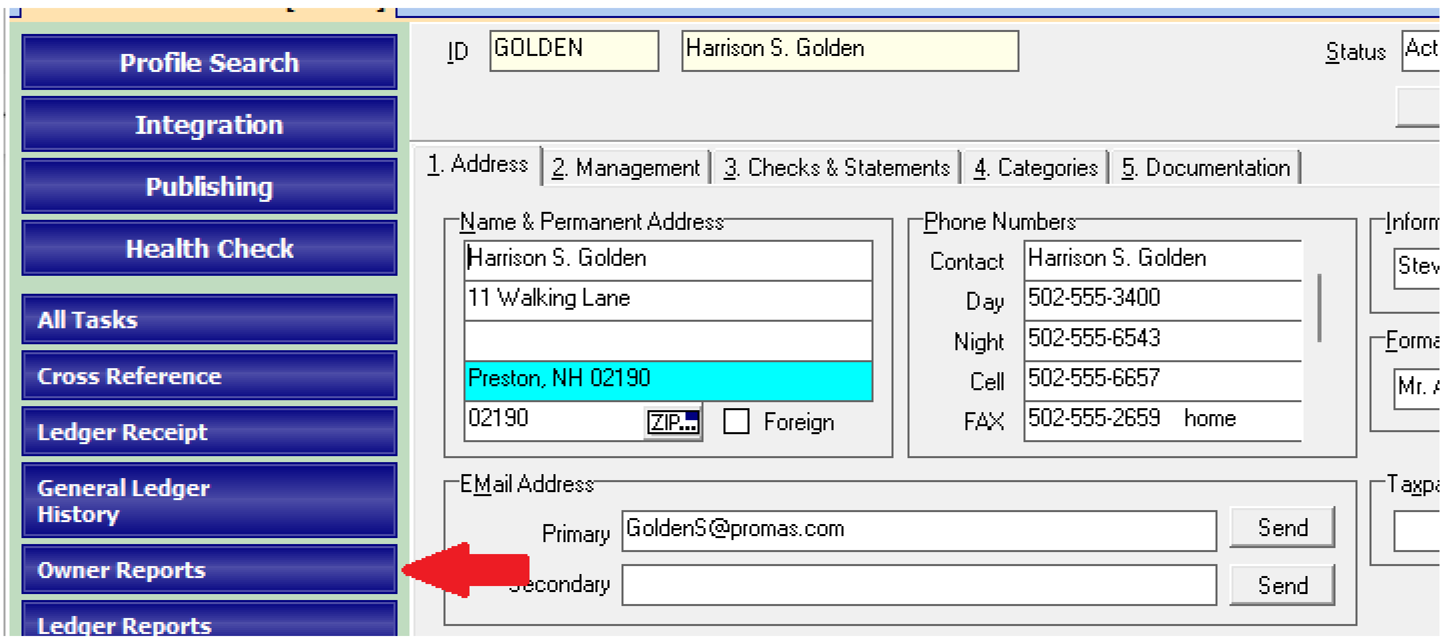
26004 - The work order ID column has been added to Maintenance/Work Order History and the Site History.



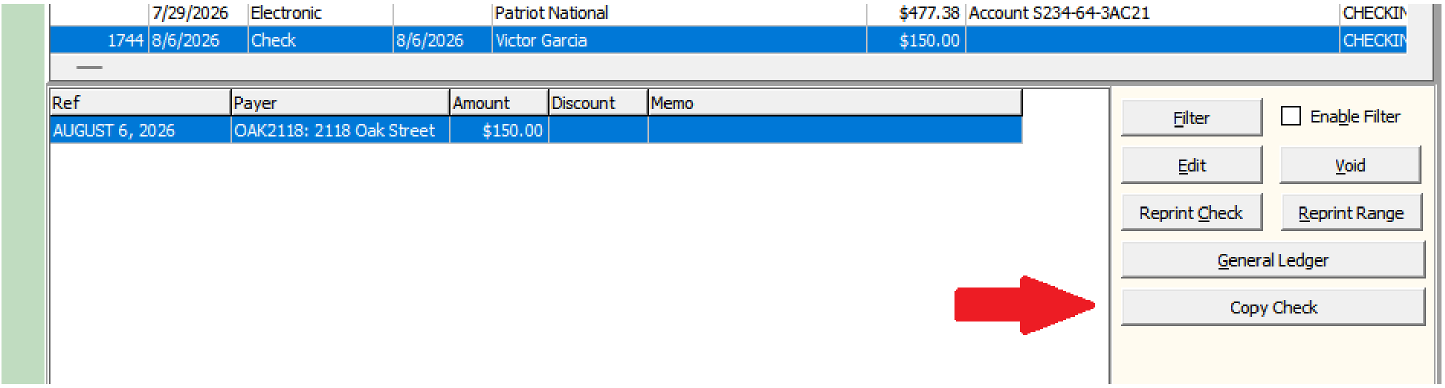
26006 - In Owner, Tenant, and Vendor profiles and histories a quick link has been added to the appropriate reports.



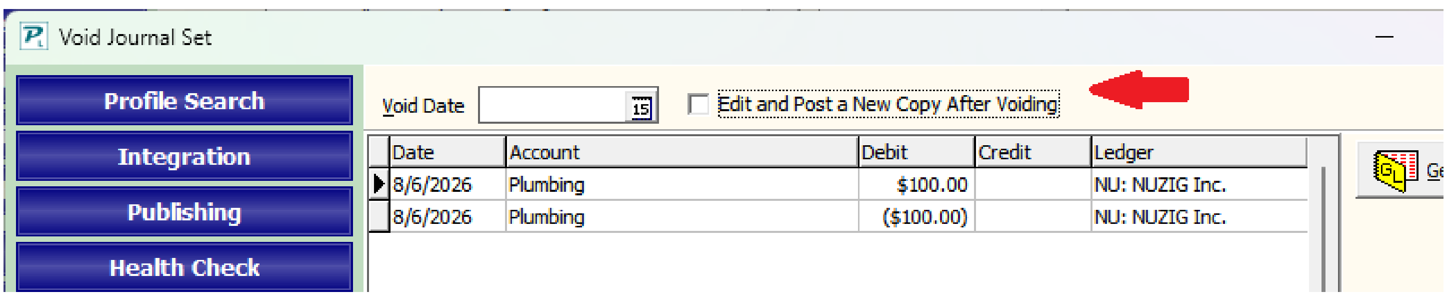

Integration
Publishing
Health Check
All Tasks
Tenant History
Tenant Receipt
Charge Tenant
Tenant Move Out
Tenant Reports
Tenant Info
Upload Manager
1. Tenant
2. Lease
3. Rent Changes
4. Recurring Charges
5. Categories
6. Documentation
Unit Information
Unit
OAK2118: 2118 Oak Street
Mail Correspondence to Unit
Responsible Tenant
Post to Responsible Tenant
Legal Tenants
Primary Email
jrod@promas.com
Send
Move to a New Unit
Secondary Email
Send
Other Email
Send
Phone Numbers
Informal Salutation
Jerry and Karyl Rodriguez
Contact
Karyl


Profile Search
Integration
Publishing
Health Check
All Tasks
Cross Reference
Ledger Receipt
General Ledger History
Owner Reports
Ledger Reports
ID
GOLDEN
Harrison S. Golden
Status
1. Address
2. Management
3. Checks & Statements
4. Categories
5. Documentation
Name & Permanent Address
Harrison S. Golden
11 Walking Lane
Preston, NH 02190
02190
ZIP...
Foreign
Phone Numbers
Contact
Harrison S. Golden
Day
502-555-3400
Night
502-555-6543
Cell
502-555-6657
FAX
502-555-2659
home
EMail Address
Primary
GoldenS@promas.com
Send
Send

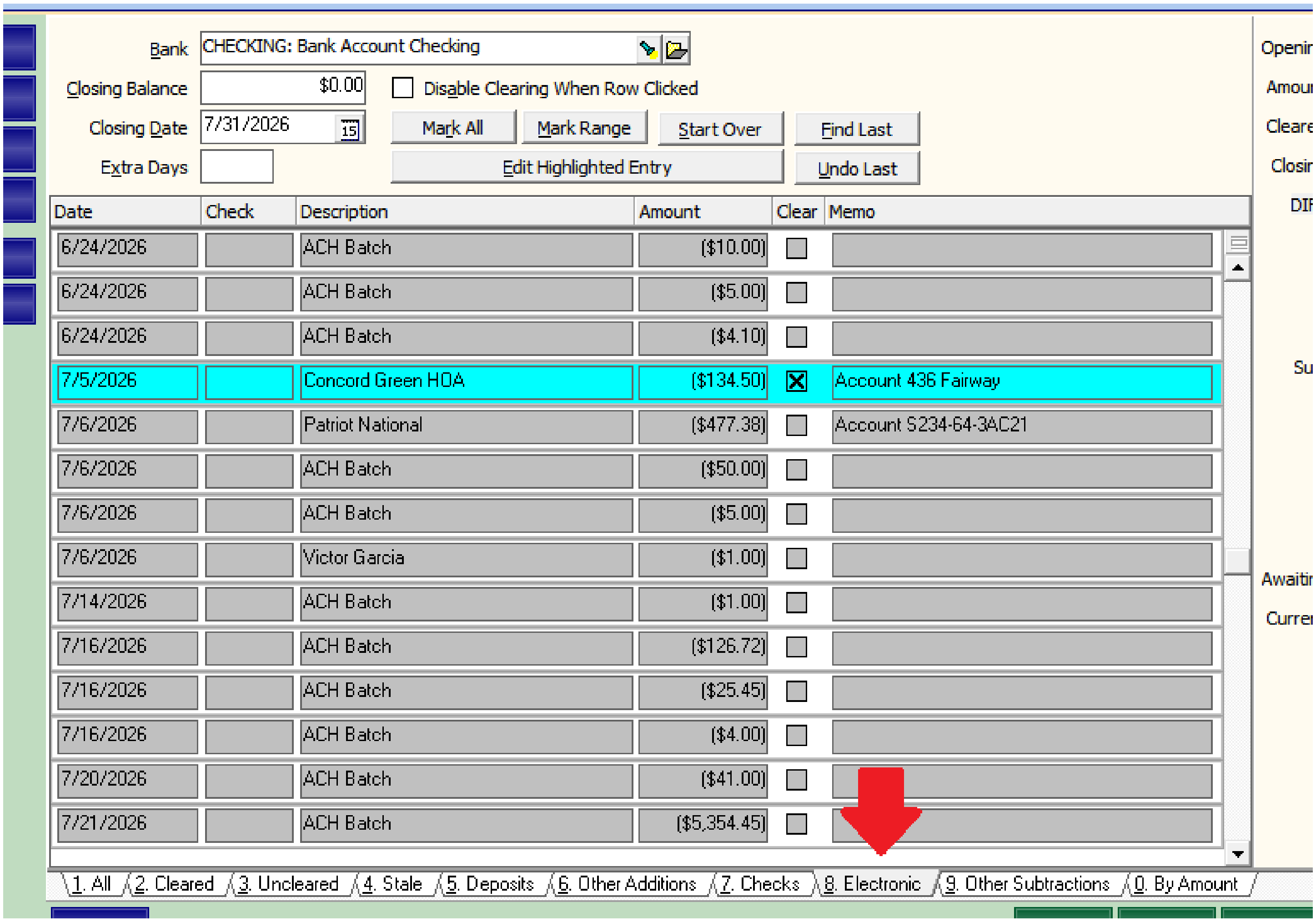
26008 – A copy check function has been added to AP/Check History. This will make a copy of a single check ready for posting in the single check function.



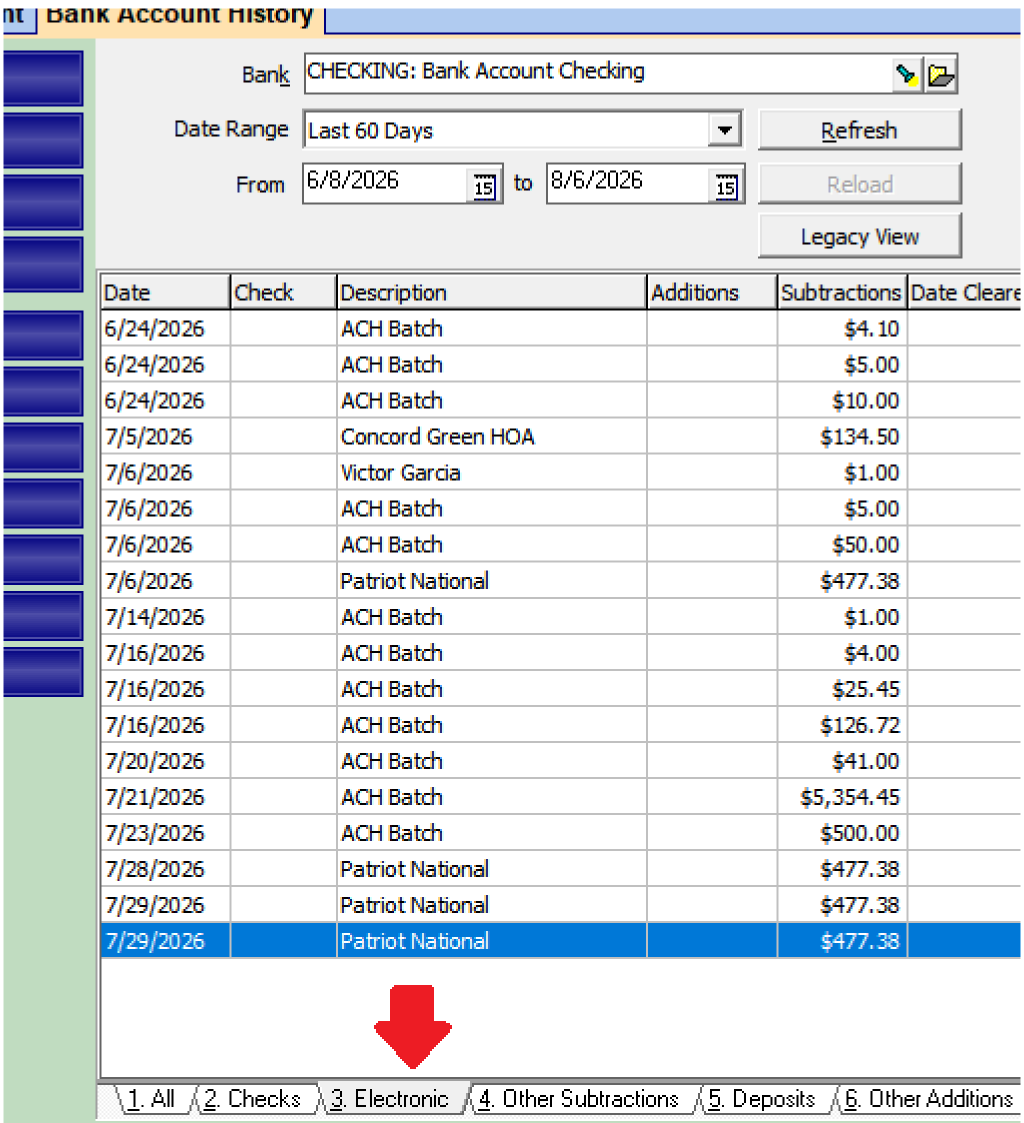
26009 - When copying a journal transfer, a journal voucher screen was opening up. This function now works correctly.



26010 - If you edited a recurring check and changed it to an electronic check, it was not appearing on the electronic tab of the bank reconciliation screen. This has been corrected. To apply this setting to recurring checks edited in the past the general ledger will need to be rebuilt. Contact the help desk for assistance.



26013 – An electronic tab has been added to GL/Bank Account History. ACH transactions and other electronic payments will appear in this tab.



Date	Check	Description	Additions	Subtractions	Date Cleare
6/24/2026		ACH Batch		$4.10	
6/24/2026		ACH Batch		$5.00	
6/24/2026		ACH Batch		$10.00	
7/5/2026		Concord Green HOA		$134.50	
7/6/2026		Victor Garcia		$1.00	
7/6/2026		ACH Batch		$5.00	
7/6/2026		ACH Batch		$50.00	
7/6/2026		Patriot National		$477.38	
7/14/2026		ACH Batch		$1.00	
7/16/2026		ACH Batch		$4.00	
7/16/2026		ACH Batch		$25.45	
7/16/2026		ACH Batch		$126.72	
7/20/2026		ACH Batch		$41.00	
7/21/2026		ACH Batch		$5,354.45	
7/23/2026		ACH Batch		$500.00	
7/28/2026		Patriot National		$477.38	
7/29/2026		Patriot National		$477.38	
7/29/2026		Patriot National		$477.38	