



Release Notes for Version 2026.3

Property Management Solutions for Over 30 Years

This release contains many user requests; we added new reports, new fields based upon customer feedback, and we have made many improvements with the Inosio integration.

All current user requests have been implemented. Please contact the help desk if you have suggestions for the application which can help you be more efficient.

A detailed description of the new features and changes follows the Change Summary below.

Tracking Number	Change Summary
25019	"Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report. If you need assistance modifying a report to use this field, please contact the Help Desk.
25021	In the Inosio integration, the owner and tenant activity would only send on a daily sync if these options were also selected for publishing. The two settings now work independently from each other.
25024	It is now possible to publish a report directly to email regardless of publishing settings.
26001	A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.
26002	The name of the responsible tenant is now included in Profiles/Cross Reference.
26003	The Inosio integration now includes an option to exclude co-applicants from the integration.
26004	The work order ID column has been added to Maintenance/Work Order History and the Site History.
26005	The Inosio work order integration will no longer be overwritten with a status of Invoiced if changes occur after the work order was completed.
26006	In Owner, Tenant, and Vendor profiles and histories a quick link has been added to the appropriate reports.
26008	A copy check function has been added to AP/Check History. This will make a copy of a single check ready for posting in the single check function.
26009	When copying a journal transfer, a journal voucher screen was opening up. This function now works correctly.
26010	If you edited a recurring check and changed it to an electronic check, it was not

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	appearing on the electronic tab of the bank reconciliation screen. This has been corrected. To apply this setting to recurring checks edited in the past the general ledger will need to be rebuilt. Contact the help desk for assistance.
26013	An electronic tab has been added to GL/Bank Account History. ACH transactions and other electronic payments will appear in this tab.

Change Details

25019 - "Hold" is now a report field option for invoice detail reports, such as the Reports/Vendor Reports Vendor Aged Invoices report.

Column Report Design

Report Information | Page Layout | **Report Fields** | Column Fields | Positioned Fields | Group Fields | Sort Fields | Filter Fields | Anr

Report Fields

Select the fields to use in the report

Ledger Payables (Driving Table)

- ☒ Date
- ☒ Description
- ☒ Details
- ☒ Amount
- ☒ Amount Due
- ☐ Current Due
- ☐ Due Date
- ☐ Age
- ☐ Age Interval
- ☐ Bank
- ☒ **Hold**
- Ledger**
 - ☐ Serial Number
 - ☐ Type
 - ☐ Ledger Name

Fields you have selected

Ledger Payables (Driving Table)

- ☒ Date
- ☒ Description
- ☒ Details
- ☒ Amount
- ☒ Amount Due
- ☒ Hold

Modify Driver Options

Save Preview Cancel

Ledger Invoices May 1, 2026 to May 26, 2026

Date	Description	Amount	Amount Due	Hold
5/6/2026	Invoice# MAY 6, 2026 to Victor Garcia \$75.00 General Maintenance from 2118 Oak Street	\$75.00	\$75.00	Yes
		\$75.00	\$75.00	

25021 - The owner and tenant activity would only send on a daily sync if they were also selected for publishing. The two settings now work independently from each other.

Processing Options

☒ Synchronize With the Server Daily
☒ Synchronize with the Server in the Background
☒ Alternate Transmission Method

Applicant Screening

Document Portal

Maintenance Coordination

Payments

☒ Send Owner Activity During Daily Synchronization
☐ Send Tenant Activity During Daily Synchronization
☒ Send Owner Activity When Publishing
☐ Send Tenant Activity When Publishing

25024 - Allow publishing a report directly to email from the document name selection dialog.

Database Settings

General

Accounting

Financial Reports

Integration

Maintenance

Publishing

Taxes

Publishing Method

Inosio

Statement Publishing Header

Default

Manager Publishing Default

Default

Owner Publishing Default

Default

Tenant Publishing Default

Default

Vendor Publishing Default

Send to Email

Report Date

Include ☒ Vendor Copy ☐ Tenant Copy ☐ Owner Copy
☐ File Copy ☐ Tenant Invoice ☐ Owner Invoice

26001 - A new checkbox has been added to Mailings/Tenant Letters which, if selected, will only print letters for the responsible tenants.

The Professional Landlord for Windows [Practice Data]

File Profiles AP AR GL Maintenance Reports Mailings Integration Links Setup Help

Tenant Letters

Profile Search
Integration
Publishing
Health Check
Profiles
AP
AR
GL
Maintenance
Reports

Letter

Letter Date

☐ Send Only to Responsible Tenant

Restrict to

Limit To Category

Lease Expires to

Move In to

Move Out to

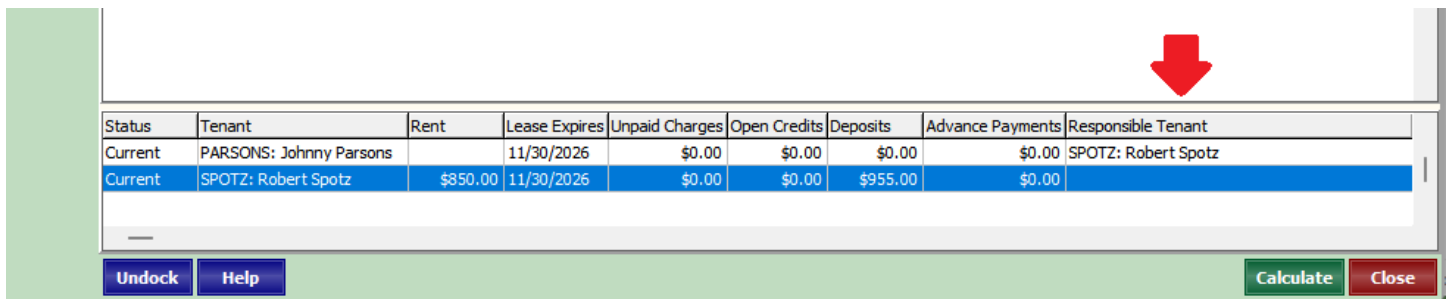
Limit to Balance \$0.00

☒ AND ☐ OR \$0.00

☒ Current Tenants
☐ Future Tenants
☐ Past Tenants

☒ Closed
☒ Month to Month
☒ Open

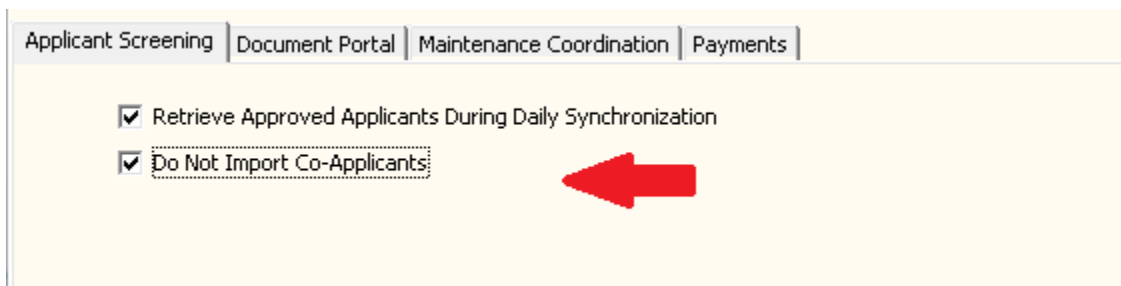
26002 - The name of the responsible tenant is now included in Profiles/Cross Reference.



Status	Tenant	Rent	Lease Expires	Unpaid Charges	Open Credits	Deposits	Advance Payments	Responsible Tenant
Current	PARSONS: Johnny Parsons		11/30/2026	\$0.00	\$0.00	\$0.00	\$0.00	SPOTZ: Robert Spatz
Current	SPOTZ: Robert Spatz	\$850.00	11/30/2026	\$0.00	\$0.00	\$955.00	\$0.00	

Buttons: Undock, Help, Calculate, Close

26003 – The Inosio integration now has an option to exclude co-applicants from the integration.



Applicant Screening | Document Portal | Maintenance Coordination | Payments

☒ Retrieve Approved Applicants During Daily Synchronization

☒ Do Not Import Co-Applicants

26004 - The work order ID column has been added to Maintenance/Work Order History and the Site History.

The Professional Landlord for Windows [Practice Data]

File Profiles AP AR GL Maintenance Reports Mailings Integration Links Setup Help

Work Order History

Reported	ID	Status	Priority	Name	Site
12/18/2025	101306	Unassigned	Normal	Garbage Disposal	436 Fai
3/25/2026	101321	Resolved	Normal	Install new toilet	436 Fai
3/31/2026	101323	Unassigned	Normal	Hot water heater	436 Fai
4/16/2026	101328	Unassigned	Normal	Fan not working	436 Fai
4/16/2026	101327	Unassigned	Normal	Leaky Fridge	436 Fai
5/1/2026	101336	Unassigned	Normal	Leaky Fridge	436 Fai
5/12/2026	101344	Unassigned	Normal	ad	436 Fai
5/21/2026	101349	Unassigned	Normal	clog toilet	327 Ce

26006 - In Owner, Tenant, and Vendor profiles and histories a quick link has been added to the appropriate reports.

Profile Search Integration Publishing Health Check All Tasks Vendor History Invoice Single Check Vendor Reports Notes

ID: PEPCO Electric Company Status: Active Upload Manager

1. General 2. Invoicing 3. Categories 4. Documentation

Mailing Address: Potomac Electric Company Box 211 Richmond, VA 23177 23177 ZIP... Foreign

Phone Numbers: Contact Day Night Cell FAX

Taxpayer Name: Taxpayer ID: Click To Display

Primary Email: PEPCO@promas.com Send Secondary Email: Send

Integration

Publishing

Health Check

All Tasks

Tenant History

Tenant Receipt

Charge Tenant

Tenant Move Out

Tenant Reports

Tenant Info

Upload Manager

1. Tenant | 2. Lease | 3. Rent Changes | 4. Recurring Charges | 5. Categories | 6. Documentation

Unit Information

Unit

OAK2118: 2118 Oak Street

☐ Mail Correspondence to Unit
 ☐ Post to Responsible Tenant

Responsible Tenant

Legal Tenants

Primary Email

jrod@promas.com

Send

Move to a New Unit

Secondary Email

Send

Other Email

Send

Permanent Address

Jerry and Karyl Rodriguez

Phone Numbers

Contact Karyl

Informal Salutation

Profile Search

Integration

Publishing

Health Check

All Tasks

Cross Reference

Ledger Receipt

General Ledger History

Owner Reports

Ledger Reports

ID

GOLDEN

Harrison S. Golden

Status

Act

1. Address | 2. Management | 3. Checks & Statements | 4. Categories | 5. Documentation

Name & Permanent Address

Harrison S. Golden

11 Walking Lane

Preston, NH 02190

02190

ZIP...

☐ Foreign

Phone Numbers

Contact

Harrison S. Golden

Day

502-555-3400

Night

502-555-6543

Cell

502-555-6657

FAX

502-555-2659 home

Email Address

Primary

GoldenS@promas.com

Send

Secondary

Send

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August 2026

26008 – A copy check function has been added to AP/Check History. This will make a copy of a single check ready for posting in the single check function.

7/29/2026	Electronic		Patriot National	\$477.38	Account 5234-64-3AC21	CHECKIN
1744	8/6/2026	Check	8/6/2026	Victor Garcia	\$150.00	CHECKIN

Ref	Payer	Amount	Discount	Memo
AUGUST 6, 2026	OAK2118: 2118 Oak Street	\$150.00		

Filter ☐ Enable Filter

Edit Void

Reprint Check Reprint Range

General Ledger

Copy Check



26009 - When copying a journal transfer, a journal voucher screen was opening up. This function now works correctly.

Profile Search

Integration

Publishing

Health Check

Void Journal Set

Void Date 15 ☐ Edit and Post a New Copy After Voiding

Date	Account	Debit	Credit	Ledger
8/6/2026	Plumbing	\$100.00		NU: NUZIG Inc.
8/6/2026	Plumbing	(\$100.00)		NU: NUZIG Inc.



26010 - If you edited a recurring check and changed it to an electronic check, it was not appearing on the electronic tab of the bank reconciliation screen. This has been corrected. To apply this setting to recurring checks edited in the past the general ledger will need to be rebuilt. Contact the help desk for assistance.

Bank

CHECKING: Bank Account Checking

Closing Balance

\$0.00

☐ Disable Clearing When Row Clicked

Closing Date

7/31/2026

15

Mark All

Mark Range

Start Over

Find Last

Extra Days

Edit Highlighted Entry

Undo Last

Date	Check	Description	Amount	Clear	Memo
6/24/2026		ACH Batch	(\$10.00)	☐	
6/24/2026		ACH Batch	(\$5.00)	☐	
6/24/2026		ACH Batch	(\$4.10)	☐	
7/5/2026		Concord Green HOA	(\$134.50)	☒	Account 436 Fairway
7/6/2026		Patriot National	(\$477.38)	☐	Account S234-64-3AC21
7/6/2026		ACH Batch	(\$50.00)	☐	
7/6/2026		ACH Batch	(\$5.00)	☐	
7/6/2026		Victor Garcia	(\$1.00)	☐	
7/14/2026		ACH Batch	(\$1.00)	☐	
7/16/2026		ACH Batch	(\$126.72)	☐	
7/16/2026		ACH Batch	(\$25.45)	☐	
7/16/2026		ACH Batch	(\$4.00)	☐	
7/20/2026		ACH Batch	(\$41.00)	☐	
7/21/2026		ACH Batch	(\$5,354.45)	☐	

1. All

2. Cleared

3. Uncleared

4. Stale

5. Deposits

6. Other Additions

7. Checks

8. Electronic

9. Other Subtractions

0. By Amount

26013 – An electronic tab has been added to GL/Bank Account History. ACH transactions and other electronic payments will appear in this tab.

Bank Account History

Bank

CHECKING: Bank Account Checking

Date Range

Last 60 Days

Refresh

From

6/8/2026

15

to

8/6/2026

15

Reload

Legacy View

Date	Check	Description	Additions	Subtractions	Date Cleared
6/24/2026		ACH Batch		\$4.10	
6/24/2026		ACH Batch		\$5.00	
6/24/2026		ACH Batch		\$10.00	
7/5/2026		Concord Green HOA		\$134.50	
7/6/2026		Victor Garcia		\$1.00	
7/6/2026		ACH Batch		\$5.00	
7/6/2026		ACH Batch		\$50.00	
7/6/2026		Patriot National		\$477.38	
7/14/2026		ACH Batch		\$1.00	
7/16/2026		ACH Batch		\$4.00	
7/16/2026		ACH Batch		\$25.45	
7/16/2026		ACH Batch		\$126.72	
7/20/2026		ACH Batch		\$41.00	
7/21/2026		ACH Batch		\$5,354.45	
7/23/2026		ACH Batch		\$500.00	
7/28/2026		Patriot National		\$477.38	
7/29/2026		Patriot National		\$477.38	
7/29/2026		Patriot National		\$477.38	

1. All

2. Checks

3. Electronic

4. Other Subtractions

5. Deposits

6. Other Additions